# Bowen Island Municipality Householder Survey 2012

Report to Council

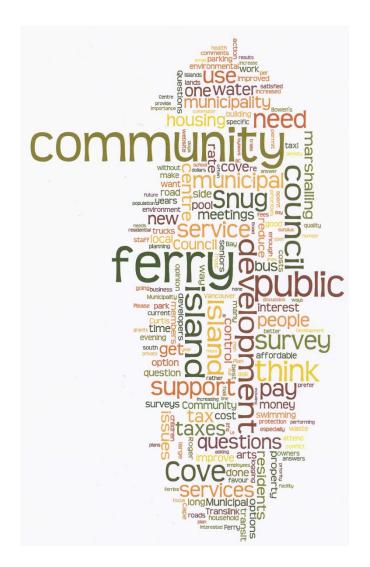
of Finance Review Task Force September 10, 2012

(This presentation is a Summary of, and should be read in conjunction with, the detailed Report submitted to Council)

## Householder Survey 2012



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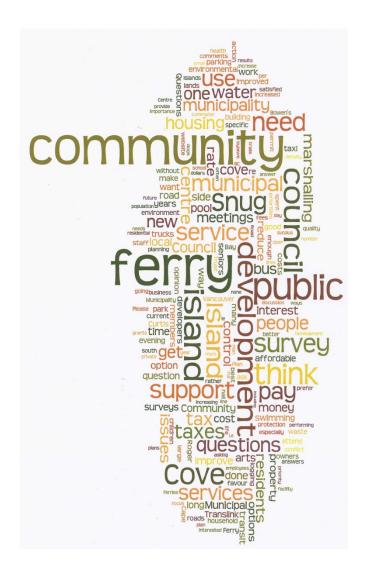
Conducted June 2012

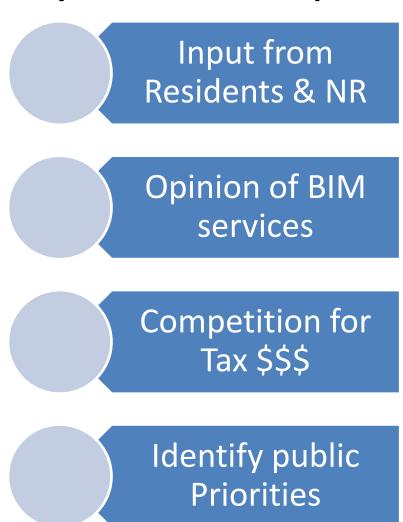
Survey Monkey software

Online & Manual hardcopy

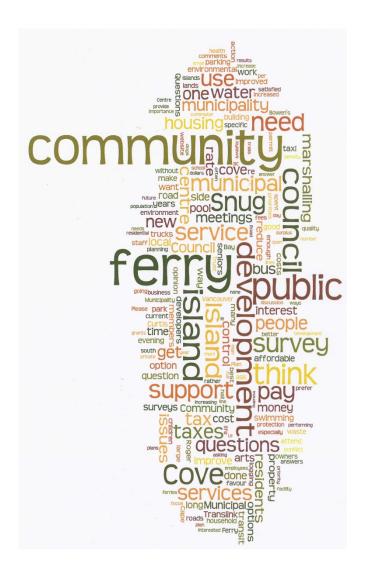
Prepared by FRTF – at no cost

### Householder Survey 2012 - Purpose





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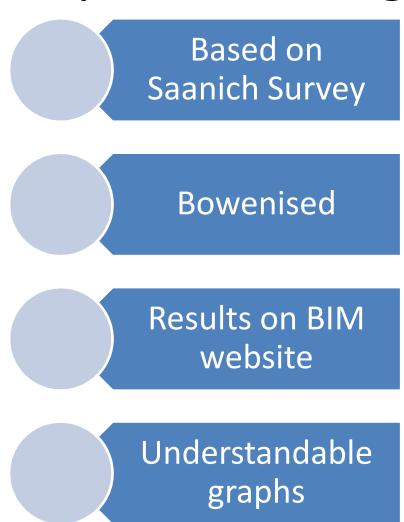


Input - Five year Financial Plan

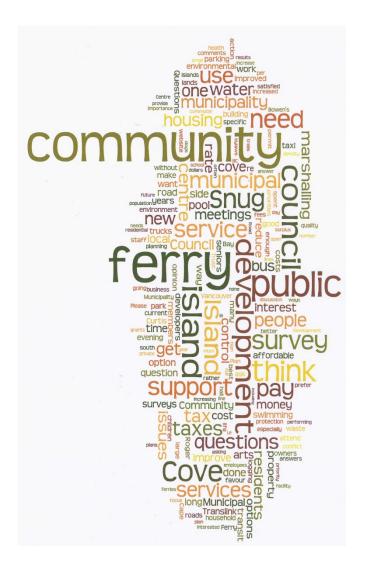
Input to Core Services Review

## Householder Survey 2012 - Design





## Householder Survey 2012 - Design



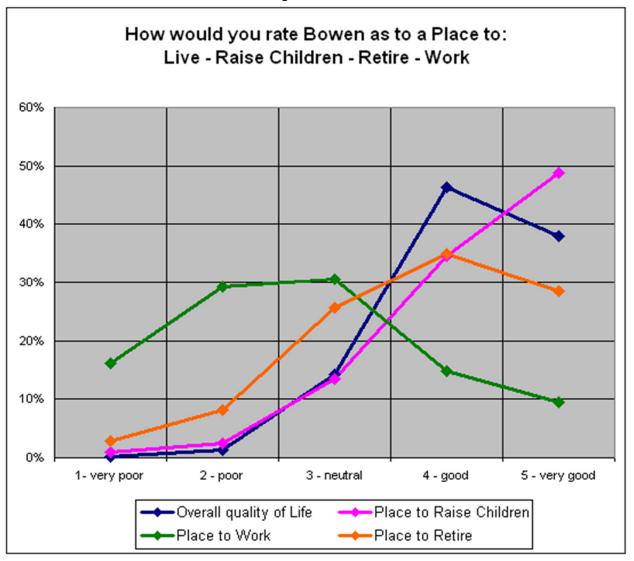
732 Responses = 1,748 people

= 47% private dwellings

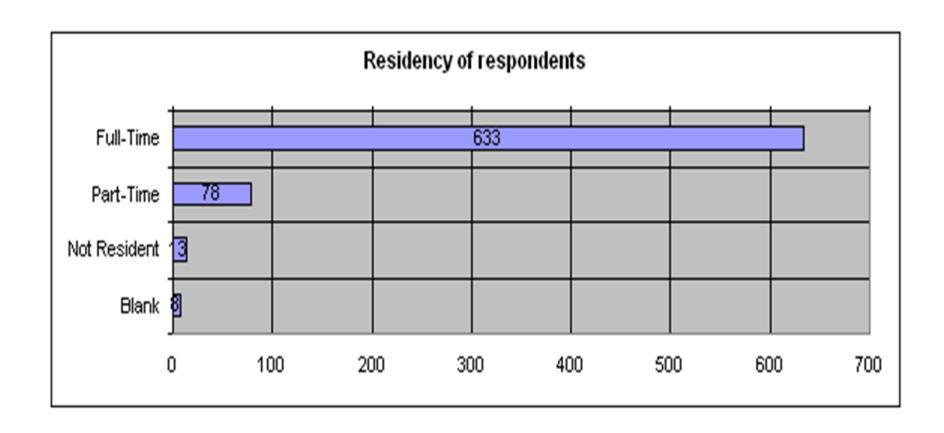
Statistically meaningful but imperfect

661 voluntary comments

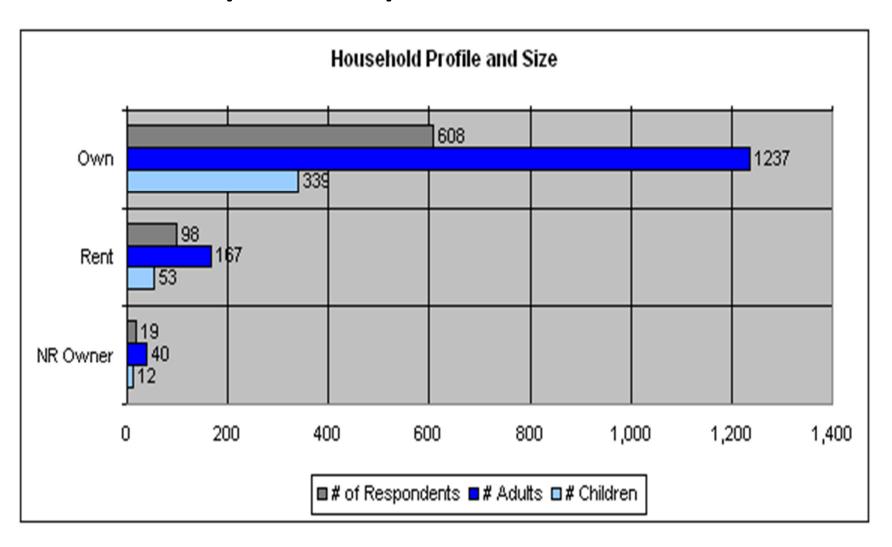
## Q1 - Q4 – Respondents' Profile



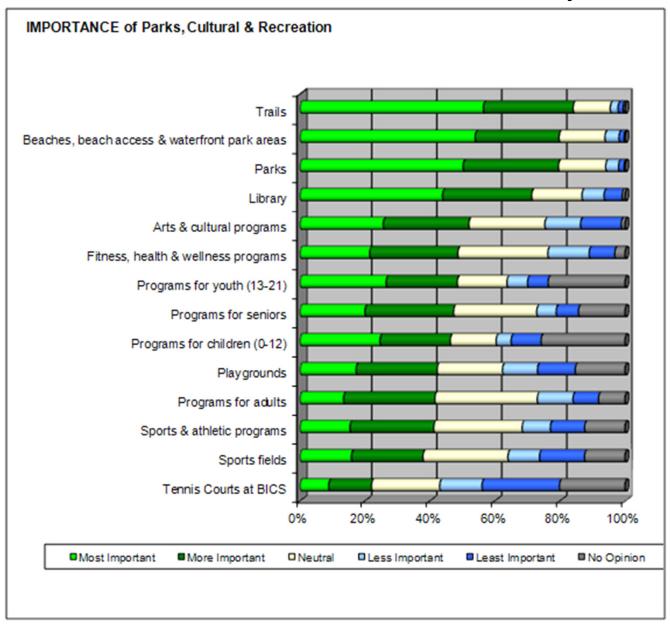
## **Residency Status**



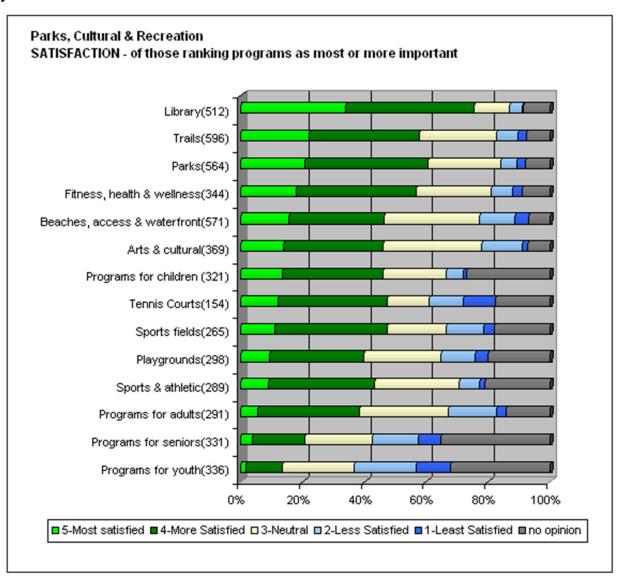
## Own / Rent / non-Resident



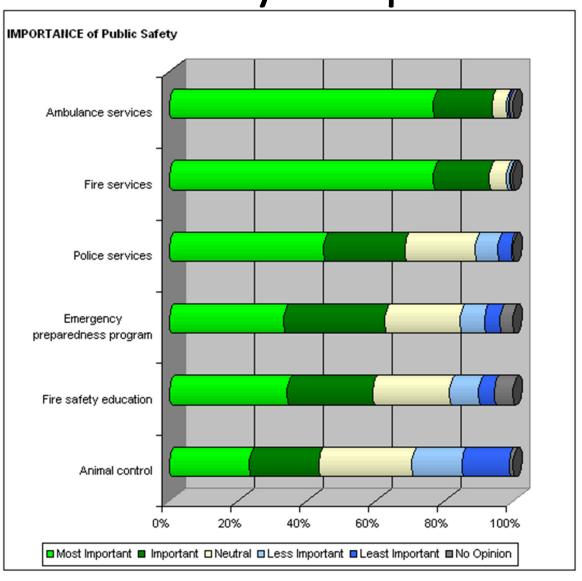
### Parks, Cultural & Recreation - Importance



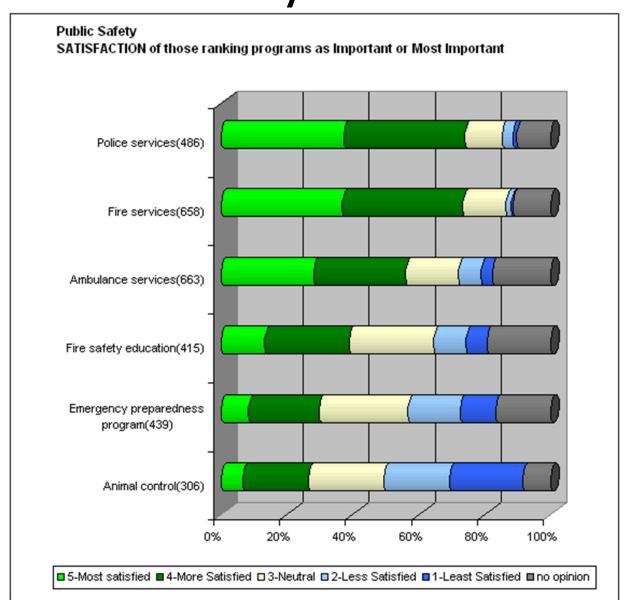
### Parks, Cultural & Recreation - Satisfaction



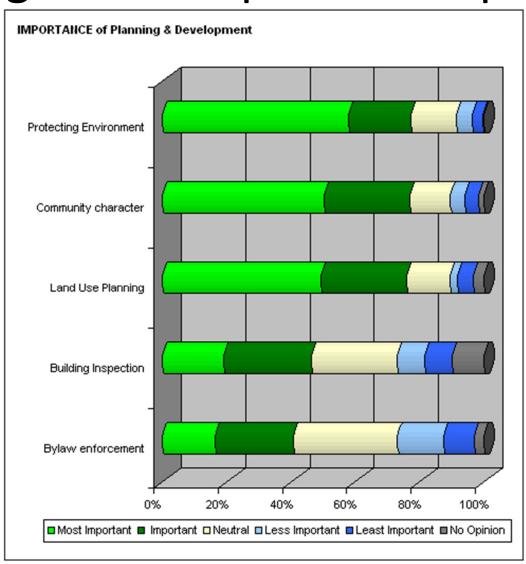
## Public Safety - Importance



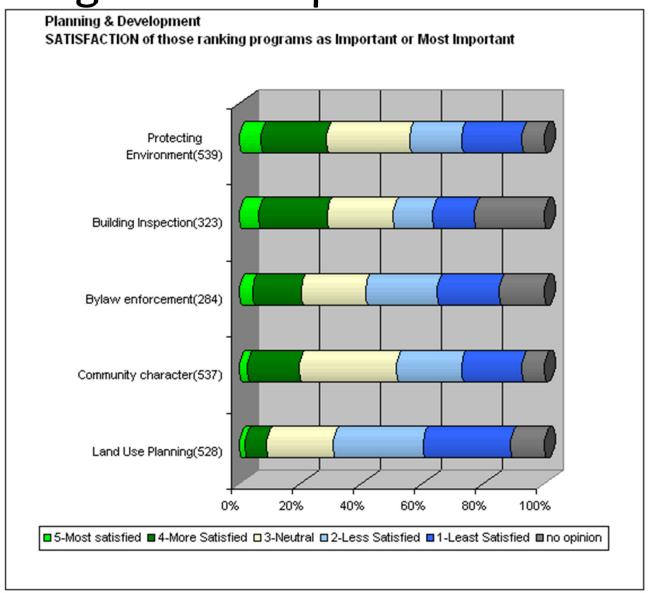
## Public Safety - Satisfaction



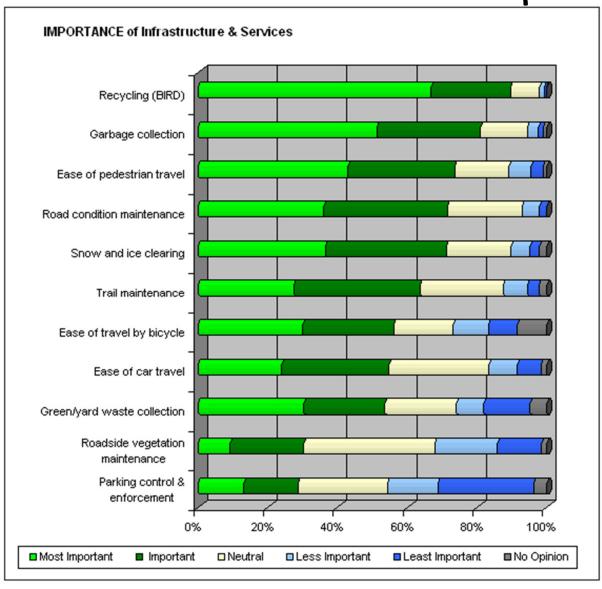
### Planning & Development - Importance



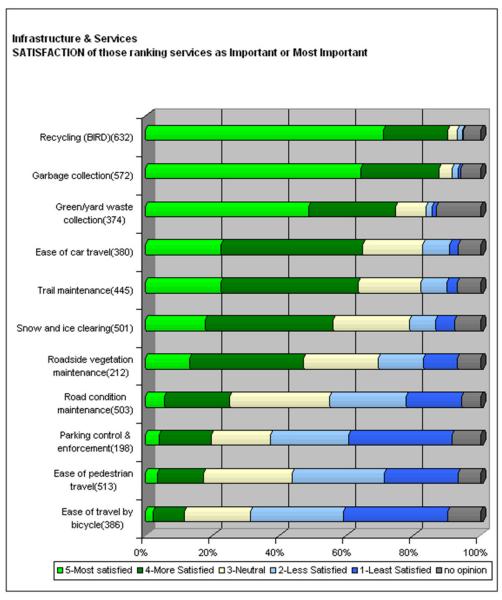
## Planning & Development - Satisfaction



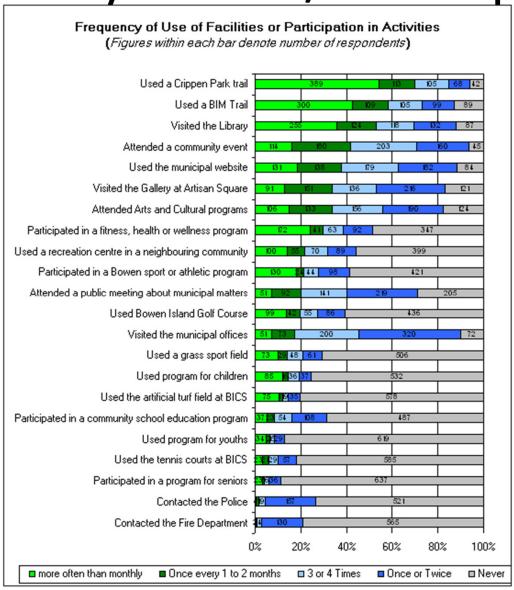
## Infrastructure & Services - Importance



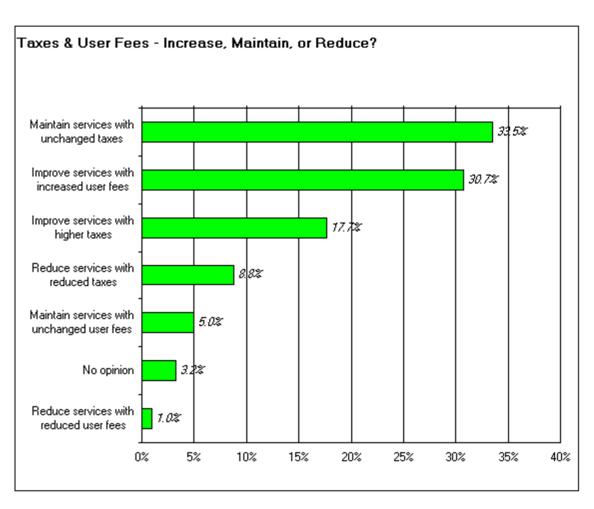
#### Infrastructure & Services - Satisfaction



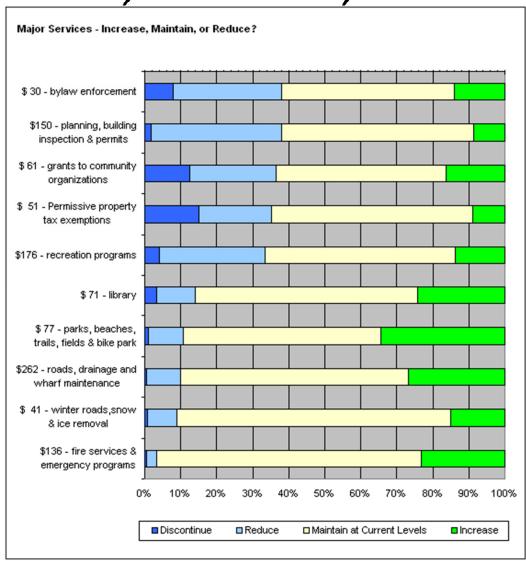
## Frequency of Use / Participation



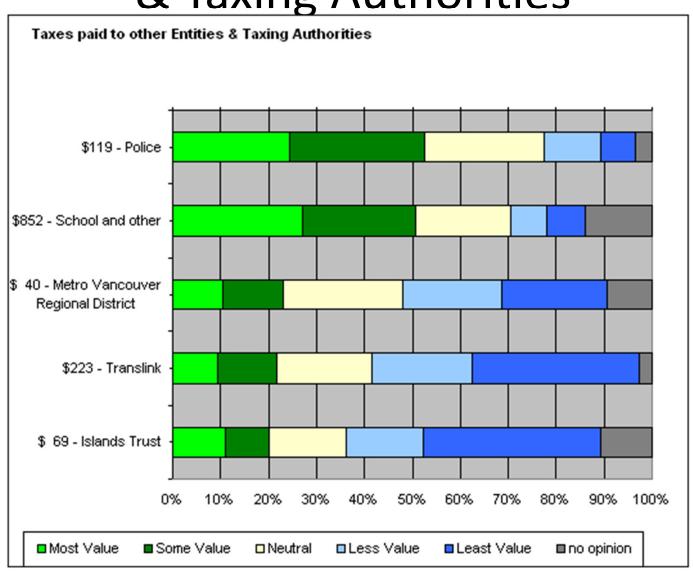
# Taxes & User Fees Increase, Maintain, or Reduce?



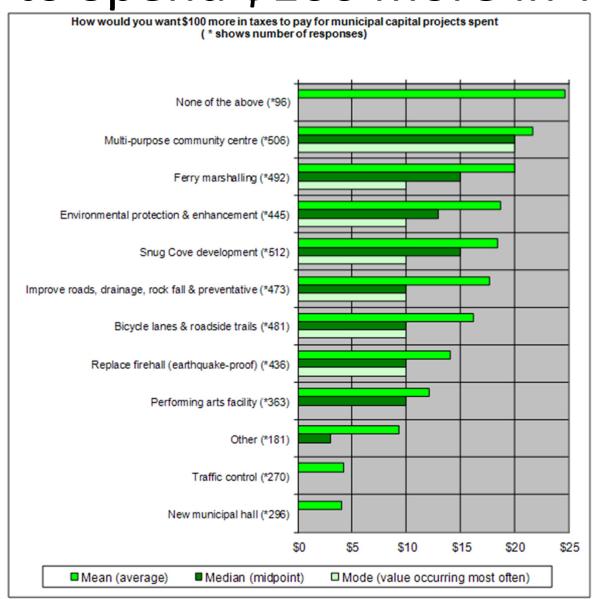
# Major Services Increase, Maintain, or Reduce?



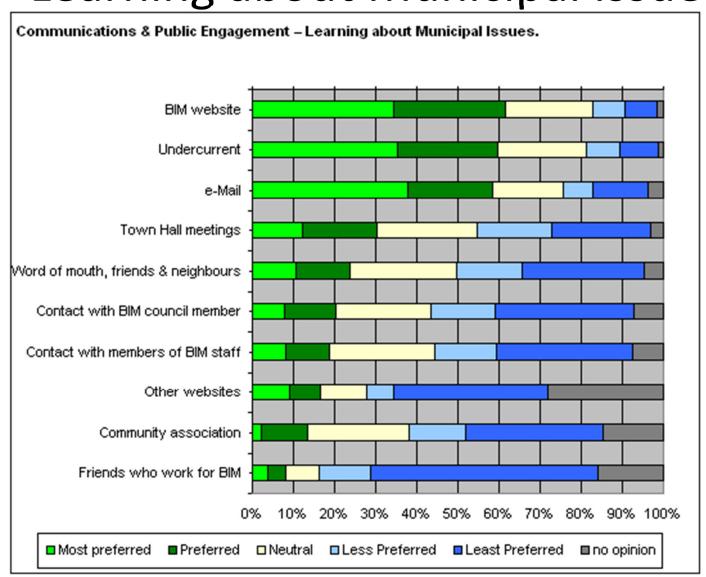
# Taxes paid to other Entities & Taxing Authorities



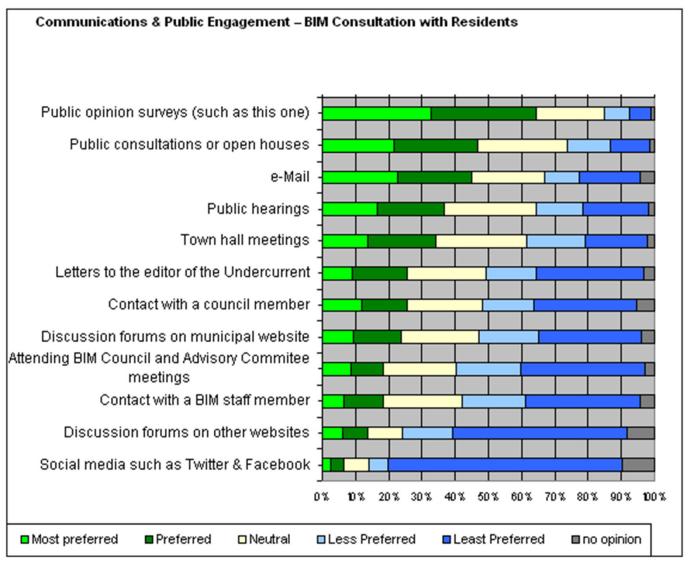
## How to Spend \$100 more in Taxes?



# Communications & Public Engagement – Learning about Municipal Issues



## Communications & Public Engagement – BIM Consultation with Residents



#### 1. How Islanders Rate Bowen:

- To raise Children Very Good
- Place to Retire Moderate
- Place to Work Poor
- Quality of Life Good

2. Municipal Services -Importance & Satisfaction

BIRD rates highest at 90%

Ambulance:

90% Importance vs. 56% Satisfaction

Youth Services:

50% Importance vs. 15% Satisfaction

#### 3. Municipal Taxes – Policy Preferences:

 50%: maintain existing services with unchanged/lower taxes & user fees

 30%: improve services funded by higher user fees

20%: higher taxes & improved services

- 4. Municipal Taxes Allocation Preferences
- On balance, Discontinue or Reduce:
  Community Grants, Property Tax Exemptions
  Bylaw Enforcement, & Planning Costs

On balance, Increase:
 Expenditures on Parks, Beaches & Trails

#### 5. Taxes paid to other Taxing Authorities:

Police & School Taxes deliver Value (+50%)

 Islands Trust & Translink deliver Little or No Value (+50%)

#### 6. \$100 Tax Increase for Capital Projects:

- Most Popular:
- \$22 for Multi-purpose Community Centre
- \$20 for Ferry Marshalling
- \$19 for Environmental Protection/Enhancement
- \$18 for Snug Cove Redevelopment
- Least Popular:
- Single-purpose Performing Arts Facility
- Traffic Control & New Municipal Hall

#### 7. Communication Preferences:

- To Learn about Municipal Issues:
  - BIM Website, Undercurrent, & e-mail
- To Provide Input to Council:
  - Public Opinion Surveys like this one
  - Open Houses, & e-mail